



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Application for "In-principle approval" for issue and allotment of 12,00,000 Equity Shares for consideration other than cash (i.e., swap of shares) to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, at Jaymin Modi & Co., Practicing Company Secretary have verified the relevant records and documents of M/s. Bodhi Tree Multimedia Limited ("Issuer/Company") with respect to the proposed preferential issue by the company as per Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and we hereby certify that:

1. The Details of pre-preferential shareholding of the proposed allottees in the Company w.r.t issuance and allotment 12,00,000 Equity Shares on preferential basis ('Preferential Issue') are as follows: **NOT APPLICABLE.**

Name of the Proposed Allottee	Quantity	Whether pre-preferential shareholding in physical / demat
-	-	-

I, Jaymin Modi & Co, Practicing Company Secretaries have verified the relevant records and documents of M/s. Bodhi Tree Multimedia Limited ("Issuer/Company"), based on the pricing formula prescribed under of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022 ('SEBI ICDR Regulations, 2018') the price has been worked out at Rs. 10/- Per Equity Shares;

2. The Relevant Date for the purpose of said minimum issue price is 28th November 2025.
3. The workings for arriving at such minimum issue price have been attached herewith as '**Annexure - I**';
4. The Equity Shares of the Company is frequently traded. The Equity Shares of the Company are listed on National Stock Exchange of India Limited from 15-Feb-2023.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under SEBI ICDR Regulations, 2018;

For, Jaymin Modi & Co.
Company Secretaries

Mr. Jaymin Modi
COP: 16948
Mem No: 44248
Peer Review No: 2146/2022
UDIN: A044248G002202943

Place: Mumbai
Date: 04.12.2025





Annexure I

Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of EGM: 30th December 2025

Relevant Date: 28th November 2025

A. Average of the volume weighted average price (VWAP) of the equity shares of Bodhi Tree Multimedia Limited quoted on the National Stock Exchange of India Limited during the 90 trading days preceding the relevant date (considering relevant date as 28th November 2025)

Number of Trading Days	Trading Date	Volume	Value
1	27-11-2025	2,82,266.00	24,46,713.20
2	26-11-2025	2,58,916.00	23,19,076.44
3	25-11-2025	71,302.00	6,22,302.41
4	24-11-2025	1,21,111.00	10,64,130.64
5	21-11-2025	1,34,186.00	11,71,675.07
6	20-11-2025	2,93,634.00	26,51,655.15
7	19-11-2025	70,462.00	6,06,876.75
8	18-11-2025	76,665.00	6,77,658.13
9	17-11-2025	8,29,291.00	76,35,643.35
10	14-11-2025	10,30,723.00	93,86,533.67
11	13-11-2025	11,85,234.00	1,03,06,763.70
12	12-11-2025	10,56,029.00	86,50,403.51
13	11-11-2025	1,60,406.00	12,28,311.38
14	10-11-2025	67,717.00	5,34,126.26
15	07-11-2025	1,07,584.00	8,55,032.14
16	06-11-2025	1,06,698.00	8,53,275.02
17	04-11-2025	79,913.00	6,54,306.85
18	03-11-2025	1,27,026.00	10,34,951.53
19	31-10-2025	40,536.00	3,35,730.54
20	30-10-2025	2,70,106.00	22,00,755.26
21	29-10-2025	95,089.00	7,84,334.16
22	28-10-2025	3,03,968.00	24,50,796.85
23	27-10-2025	2,50,447.00	20,41,439.51
24	24-10-2025	2,03,338.00	17,05,109.12
25	23-10-2025	94,717.00	8,15,278.19
26	21-10-2025	20,616.00	1,78,777.44
27	20-10-2025	3,94,800.00	34,56,553.45
28	17-10-2025	81,356.00	6,91,441.91
29	16-10-2025	65,606.00	5,64,896.37
30	15-10-2025	1,72,039.00	15,11,099.21
31	14-10-2025	63,266.00	5,49,807.77
32	13-10-2025	1,73,899.00	15,54,756.12
33	10-10-2025	2,17,591.00	18,90,736.90
34	09-10-2025	1,72,585.00	14,97,250.61
35	08-10-2025	1,12,413.00	10,05,590.78
36	07-10-2025	46,650.00	4,14,543.59
37	06-10-2025	3,19,526.00	28,63,531.58
38	03-10-2025	2,14,517.00	19,63,675.44
39	01-10-2025	1,84,665.00	16,75,459.06
40	30-09-2025	1,40,795.00	12,97,929.43
41	29-09-2025	94,679.00	8,55,169.38
42	26-09-2025	97,191.00	8,83,087.04





JAYMIN MODI & CO.

Company Secretaries

Peer Reviewed Firm

43	25-09-2025	2,33,921.00	21,49,840.81
44	24-09-2025	1,38,062.00	12,67,527.02
45	23-09-2025	92,441.00	8,45,979.25
46	22-09-2025	93,183.00	8,49,075.61
47	19-09-2025	5,00,737.00	46,39,554.59
48	18-09-2025	6,34,905.00	61,79,942.27
49	17-09-2025	1,20,179.00	11,39,456.24
50	16-09-2025	2,42,188.00	23,00,480.85
51	15-09-2025	5,96,063.00	56,31,567.12
52	12-09-2025	5,26,519.00	49,01,431.79
53	11-09-2025	3,10,514.00	28,48,386.44
54	10-09-2025	8,70,990.00	80,33,446.74
55	09-09-2025	1,99,435.00	17,66,887.29
56	08-09-2025	2,39,159.00	21,40,961.18
57	05-09-2025	1,92,924.00	17,05,947.93
58	04-09-2025	2,43,551.00	21,79,721.69
59	03-09-2025	3,57,351.00	31,90,527.48
60	02-09-2025	5,15,850.00	46,19,102.58
61	01-09-2025	26,95,653.00	2,43,38,368.93
62	29-08-2025	2,85,433.00	23,56,329.76
63	28-08-2025	9,90,075.00	81,39,864.32
64	26-08-2025	91,584.00	7,43,923.24
65	25-08-2025	11,73,870.00	97,08,394.40
66	22-08-2025	2,74,560.00	21,71,299.29
67	21-08-2025	1,85,125.00	14,87,676.39
68	20-08-2025	4,01,119.00	32,83,448.31
69	19-08-2025	1,52,484.00	12,53,822.65
70	18-08-2025	5,33,349.00	43,62,032.36
71	14-08-2025	86,596.00	7,09,646.96
72	13-08-2025	1,90,364.00	15,76,891.61
73	12-08-2025	1,10,084.00	9,14,829.73
74	11-08-2025	1,34,652.00	11,25,882.38
75	08-08-2025	2,72,607.00	22,65,892.86
76	07-08-2025	4,25,606.00	34,20,102.30
77	06-08-2025	82,911.00	6,42,488.29
78	05-08-2025	2,66,327.00	20,75,428.30
79	04-08-2025	1,27,385.00	10,05,668.14
80	01-08-2025	1,41,506.00	11,35,411.52
81	31-07-2025	1,79,705.00	14,40,118.38
82	30-07-2025	1,69,370.00	13,80,152.68
83	29-07-2025	5,43,028.00	43,86,626.38
84	28-07-2025	2,04,941.00	17,04,741.83
85	25-07-2025	8,43,854.00	70,10,923.08
86	24-07-2025	1,19,319.00	9,81,276.25
87	23-07-2025	1,08,201.00	8,91,254.65
88	22-07-2025	1,58,847.00	13,36,470.51
89	21-07-2025	3,09,740.00	25,97,981.64
90	18-07-2025	1,85,945.00	15,68,308.34
Total		2,74,41,770.00	23,82,92,277.27
VWAP		8.68	



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B. Average of the volume weighted average price (VWAP) of the equity shares of Bodhi Tree Multimedia Limited quoted on the National Stock Exchange of India Limited during the 10 trading days preceding the relevant date (considering relevant date as 28th November 2025)

Number of Trading Days	Trading Date	Volume	Value
1	27-Nov-25	2,82,266.00	24,46,713.20
2	26-Nov-25	2,58,916.00	23,19,076.44
3	25-Nov-25	71,302.00	6,22,302.41
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6	20-Nov-25	2,93,634.00	26,51,655.15
7	19-Nov-25	70,462.00	6,06,876.75
8	18-Nov-25	76,665.00	6,77,658.13
9	17-Nov-25	8,29,291.00	76,35,643.35
Total		31,68,556.00	2,85,82,264.81
VWAP		09.02	

Average of 90 trading days VWAP (A)	08.68
Average of 10 trading days VWAP (B)	09.02
Applicable Minimum Price (Higher of the A or B)	09.02

For, Jaymin Modi & Co.
Company Secretaries

Mr. Jaymin Modi
COP: 16948
Mem No: 44248
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Place: Mumbai
Date: 04.12.2025

